



riskinternational

CASE STUDY

\$1.4+ MILLION
SHAREHOLDER
VALUE CREATION

3 MONTHS
SPEED OF CAPTURE

INDUSTRY
ENERGY

EMPLOYEES
247

LOCATION
TEXAS

OIL RIGGINGS AND ENERGY

\$172 MILLION PRIVATE EQUITY OWNED

ENGAGEMENT

- Engaged by private equity firm to review benefit offerings and identify areas of inefficiencies, including contracts and renewal recommendations.
- Reviewed funding mechanism, carrier arrangement, and broker services.

RESULTS

- Provided over \$140K in savings, 19.6% of total benefit spend.
- Objective was achieved through:
 - Deep dive into the current arrangement revealed questionable recommendations in years prior regarding the firm's funding mechanism. A thorough analysis identified that moving to self-funded Medical/Rx insurance was best suited to the client's risk profile.
 - Moving Medical/Rx coverage to a carrier with an optimal network advantage, aggregating Life and Dental coverage, and moving brokerage services to a market competitive, transparent broker.

FACILITATED \$140K IN TOTAL SAVINGS

REDUCE RISK | REALIZE REWARD

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