



riskinternational

CASE STUDY

\$4.4+ MILLION

SHAREHOLDER
VALUE CREATION

6 MONTHS

SPEED OF CAPTURE

INDUSTRY

PRIVATE EQUITY

EMPLOYEES

150

LOCATION

NEW YORK

PRIVATE EQUITY FIRM

\$350 MILLION PRIVATE EQUITY OWNED

ENGAGEMENT

- Engaged by Private Equity to integrate new business entity into existing portfolio and insurance program.
- Private Equity purchased a small bolt-on business that maintained a stand-alone separate coverage post-closing.
- Engaged in M&A and merged insurance program to parent company.

RESULTS

- Integrated affiliate entity into the master portfolio management.
- Rolled casualty program into Private Equity's master insurance program, without disruption to the operations.
- Generated six-figure synergies within parent company.

LOWERED FIXED COSTS BY

\$370K

REDUCE RISK | REALIZE REWARD

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